

KRA & ASSOCIATES PRACTICING COMPANY SECRETARIES

PARTNERS

RS R.KANNAN

RS AISHWARYA

SRI SANKARA GURUKRIPA ILLAM

Regd OFF. : No. 6A, 10th Street,
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Annexure IV

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

National Stock Exchange of India Limited
Listing Department
“Exchange Plaza”, C-1, Block-G,
Bandra Kurla Complex
Bandra(E) , Mumbai -400 051

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, KRA & Associates, have verified the relevant records and documents of M/s. Indowind Energy Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottees are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.
- (Name of the allottee(s)) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment. – **As per Annexure-1**
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 31/10/2023 till 01/02/2024. The details of allottee-wise pre-preferential shareholding and lock-in thereon is given **as per Annexure -2**
- None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018 as per the confirmation provided by the management of the Company.
- The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

Disclaimer: The information contained in this Certificate is provided in accordance with the information provided by the Company and an understanding that it is confidential and intended solely for the recipient's use. Any unauthorised dissemination, distribution or copying of this communication is strictly prohibited.

Aishwarya
C.P.No:20319
AISHWARYA
KRA & ASSOCIATES

KRA & ASSOCIATES PRACTISING COMPANY SECRETARIES

PARTNERS

CS R.KANNAN

CS AISHWARYA

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- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year is more than 5% of the post issue fully diluted share capital of the issuer.

OR

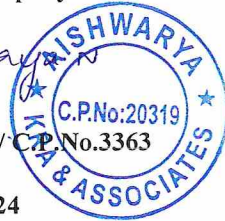
~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year is less than 5% of the post issue fully diluted share capital of the issuer.~~

For KRA & Associates
Practising Company Secretaries

Aishwarya

Aishwarya
M.No. A51960/ C.P.No.3363

Date: 09.01.2024



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KRA & ASSOCIATES
PRACTICING COMPANY SECRETARIES

Annexure -1

S.No	Name	S.No.	Name
1.	Capri Global Holdings Pvt. Ltd.	2.	Nidhi Vivek Gandhi
3.	Swyom India Alpha Fund	4.	Sneha Kalani
5.	Sawan Gupta	6.	Inderjeet Rao
7.	Rachna Shah	8.	Hema Jalan
9.	Abhishek Goyal	10.	Pradeep Kumar Bhora
11.	Premlatha Anchalia	12.	Nishchal Kumar Jalan
13.	Vishal Kumaranchalia	14.	Navin Khubchand Lund
15.	Tushar Bhaishamji Bhai Patle Huf	16.	Manjit Singh Sachdeva
17.	Kuldeep Gordhanbhai Ramani	18.	Kanya Wind Farms Private Ltd
19.	Pratik Rajendra Kumar Choudhary	20.	Kanchanamala
21.	Pamela Manoj Desai		
22.	Shwetamanoj Desai		

Annexure-2

S. No.	Name of the Allottee	Category	DP ID/ Client ID	Pre- Preferential Holding	Lock-in Start Date	Lock-in End Date	Extended Lock-in date	Pledged With	Pledge End Date
1	LOYAL CREDIT & INVESTMENTS LIMITED	Promoter	10339129	88,75,448	31/10/2023	01.02.2024	13/06/2024	Not Applicable	
2	BALA VENCKAT KUTTI	Promoter	22758763	76,12,633	31/10/2023	01.02.2024	13/06/2024		
3	SOURA CAPITAL PRIVATE LIMITED	Promoter Group	10199138	1,95,45,220	31/10/2023	01.02.2024	13/06/2024		
4	K.S. RAVINDRANATH	Promoter Group	22617967	18,84,995	31/10/2023	01.02.2024	13/06/2024		
5	VISHWA RAMAN NIRMAL	Public	12044700	1,90,000	31/10/2023	01.02.2024	13/06/2024		

Aishwarya
